

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/6/2009	Alaska Pacific Bancshares, Inc.	Juneau	AK	Preferred Stock w/Warrants	4,781,000
Alaska Total: 1			AK		
2/ 3/13/2009	BancIndependent, Inc.	Sheffield	AL	Preferred Stock w/ Exercised Warrants	\$21,100,000
12/19/2008	BancTrust Financial Group, Inc.	Mobile	AL	Preferred Stock w/Warrants	\$50,000,000
2/ 4/3/2009	BCB Holding Company, Inc.	Theodore	AL	Preferred Stock w/ Exercised Warrants	\$1,706,000
2/ 3/27/2009	CBS Banc-Corp.	Russellville	AL	Preferred Stock w/ Exercised Warrants	\$24,300,000
2,5/ 6/12/2009	First Vernon Bancshares, Inc.	Vernon	AL	Preferred Stock w/ Exercised Warrants	\$6,000,000
2/ 2/20/2009	Hometown Bancorp of Alabama, Inc.	Oneonta	AL	Preferred Stock w/ Exercised Warrants	\$3,250,000
11/14/2008	Regions Financial Corp.	Birmingham	AL	Preferred Stock w/Warrants	\$3,500,000,000
2/ 6/12/2009	SouthFirst Bancshares, Inc.	Sylacauga	AL	Preferred Stock w/ Exercised Warrants	\$2,760,000
12/5/2008	Superior Bancorp Inc.	Birmingham	AL	Preferred Stock w/Warrants	\$69,000,000
12/23/2008	United Bancorporation of Alabama, Inc.	Atmore	AL	Preferred Stock w/ Warrants	\$10,300,000
2/ 5/15/2009	Worthington Financial Holdings, Inc.	Huntsville	AL	Preferred Stock w/ Exercised Warrants	\$2,720,000
Alabama Total: 11			AL		
12/12/2008	Bank of the Ozarks, Inc.	Little Rock	AR	Preferred Stock w/Warrants	\$75,000,000
4/ 5/29/2009	Chambers Bancshares, Inc.	Danville	AR	Subordinated Debentures w/ Exercised Warrants	\$19,817,000
2/ 4/3/2009	Community First Bancshares, Inc.	Harrison	AR	Preferred Stock w/ Exercised Warrants	\$12,725,000
2/ 2/13/2009	Corning Savings and Loan Association	Corning	AR	Preferred Stock w/ Exercised Warrants	\$638,000
3/6/2009	First Federal Bancshares of Arkansas, Inc.	Harrison	AR	Preferred Stock w/Warrants	\$16,500,000
1/16/2009	Home Bancshares, Inc.	Conway	AR	Preferred Stock w/ Warrants	50,000,000
2/ 1/23/2009	Liberty Bancshares, Inc.	Jonesboro	AR	Preferred Stock w/ Exercised Warrants	57,500,000
4,5/ 6/5/2009	OneFinancial Corporation	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$17,300,000
4/ 5/15/2009	Riverside Bancshares, Inc.	Little Rock	AR	Subordinated Debentures w/ Exercised Warrants	\$1,100,000
2/ 1/30/2009	Rogers Bancshares, Inc.	Little Rock	AR	Preferred Stock w/ Exercised Warrants	25,000,000
3/ 1/16/2009	Southern Bancorp, Inc.	Arkadelphia	AR	Preferred Stock	11,000,000
2/ 2/20/2009	White River Bancshares Company	Fayetteville	AR	Preferred Stock w/ Exercised Warrants	\$16,800,000
Arkansas Total: 12			AR		
2,5/ 7/24/2009	Community Bankshares, Inc.	Kingman	AZ	Preferred Stock w/ Exercised Warrants	\$3,872,000
2,5/ 6/26/2009	Gold Canyon Bank	Gold Canyon	AZ	Preferred Stock w/ Exercised Warrants	\$1,607,000
2/ 1/30/2009	Goldwater Bank, N.A.	Scottsdale	AZ	Preferred Stock w/ Exercised Warrants	2,568,000
Arizona Total: 3			AZ		
2/ 2/13/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$4,400,000
2,6 12/11/2009	1st Enterprise Bank	Los Angeles	CA	Preferred Stock	\$6,000,000
2/ 5/29/2009	American Premier Bancorp	Arcadia	CA	Preferred Stock w/ Exercised Warrants	\$1,800,000
11/14/2008	Bank of Commerce Holdings	Redding	CA	Preferred Stock w/Warrants	\$17,000,000
12/5/2008	Bank of Marin Bancorp	Novato	CA	Preferred Stock w/Warrants	\$28,000,000
2/ 1/30/2009	Beach Business Bank	Manhattan Beach	CA	Preferred Stock w/ Exercised Warrants	6,000,000
12/23/2008	Bridge Capital Holdings	San Jose	CA	Preferred Stock w/ Warrants	\$23,864,000
11/14/2008	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock w/Warrants	\$9,000,000
3,6 12/4/2009	Broadway Financial Corporation	Los Angeles	CA	Preferred Stock	\$6,000,000
2/ 2/27/2009	California Bank of Commerce	Lafayette	CA	Preferred Stock w/ Exercised Warrants	\$4,000,000
2/ 1/23/2009	California Oaks State Bank	Thousand Oaks	CA	Preferred Stock w/ Exercised Warrants	3,300,000
2/ 1/23/2009	CalWest Bancorp	Rancho Santa Margarita	CA	Preferred Stock w/ Exercised Warrants	4,656,000
12/5/2008	Cathay General Bancorp	Los Angeles	CA	Preferred Stock w/Warrants	\$258,000,000
12/12/2008	Center Financial Corporation	Los Angeles	CA	Preferred Stock w/Warrants	\$55,000,000
1/30/2009	Central Valley Community Bancorp	Fresno	CA	Preferred Stock w/Warrants	7,000,000
2/ 12/23/2008	Citizens Bancorp	Nevada City	CA	Preferred Stock w/ Exercised Warrants	\$10,400,000
11/21/2008	City National Corporation	Beverly Hills	CA	Preferred Stock w/Warrants	\$400,000,000
1/9/2009	Commerce National Bank	Newport Beach	CA	Preferred Stock w/ Warrants	\$5,000,000
2/ 1/23/2009	Commonwealth Business Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	7,701,000
2/ 1/16/2009	Community 1st Bank	Roseville	CA	Preferred Stock w/ Exercised Warrants	2,550,000
3/ 1/16/2009	Community Bank of the Bay	Oakland	CA	Preferred Stock	1,747,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/ 2/27/2009	Community Business Bank	West Sacramento	CA	Preferred Stock w/ Exercised Warrants	\$3,976,000
12/19/2008	Community West Bancshares	Goleta	CA	Preferred Stock w/Warrants	\$15,600,000
12/5/2008	<i>CVB Financial Corp</i>	<i>Ontario</i>	CA	<i>Preferred Stock w/Warrants</i>	<i>\$130,000,000</i>
12/5/2008	East West Bancorp	Pasadena	CA	Preferred Stock w/Warrants	\$306,546,000
2/ 12/19/2008	Exchange Bank	Santa Rosa	CA	Preferred Stock w/ Exercised Warrants	\$43,000,000
2/ 4/10/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$2,211,000
2,6 12/11/2009	First Business Bank, N.A.	San Diego	CA	Preferred Stock	\$2,032,000
12/19/2008	First California Financial Group, Inc	Westlake Village	CA	Preferred Stock w/Warrants	\$25,000,000
2/ 2/13/2009	First Choice Bank	Cerritos	CA	Preferred Stock w/ Exercised Warrants	\$2,200,000
2,6 12/22/2008	First Choice Bank	Cerritos	CA	Preferred Stock	\$2,836,000
3/13/2009	First Northern Community Bancorp	Dixon	CA	Preferred Stock w/Warrants	\$17,390,000
11/21/2008	First PacTrust Bancorp, Inc.	Chula Vista	CA	Preferred Stock w/Warrants	\$19,300,000
2/ 1/23/2009	<i>First ULB Corp.</i>	<i>Oakland</i>	CA	<i>Preferred Stock w/ Exercised Warrants</i>	<i>4,900,000</i>
2/ 2/27/2009	FNB Bancorp	South San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$12,000,000
4/ 6/26/2009	Fremont Bancorporation	Fremont	CA	Subordinated Debentures w/ Exercised Warrants	\$35,000,000
2/ 1/23/2009	Fresno First Bank	Fresno	CA	Preferred Stock w/ Exercised Warrants	1,968,000
11/21/2008	Heritage Commerce Corp.	San Jose	CA	Preferred Stock w/Warrants	\$40,000,000
3/20/2009	Heritage Oaks Bancorp	Paso Robles	CA	Preferred Stock w/Warrants	\$21,000,000
2/ 3/6/2009	ICB Financial	Ontario	CA	Preferred Stock w/ Exercised Warrants	\$6,000,000
12/5/2008	<i>Manhattan Bancorp</i>	<i>El Segundo</i>	CA	<i>Preferred Stock w/Warrants</i>	<i>\$1,700,000</i>
2/ 1/9/2009	Mission Community Bancorp	San Luis Obispo	CA	Preferred Stock	\$5,116,000
2/ 12/23/2008	Mission Valley Bancorp	Sun Valley	CA	Preferred Stock	\$5,500,000
11/21/2008	Nara Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/Warrants	\$67,000,000
2/ 12/19/2008	NCAL Bancorp	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$10,000,000
12/5/2008	Oak Valley Bancorp	Oakdale	CA	Preferred Stock w/Warrants	\$13,500,000
2/ 1/30/2009	Ojai Community Bank	Ojai	CA	Preferred Stock w/ Exercised Warrants	2,080,000
11/21/2008	Pacific Capital Bancorp	Santa Barbara	CA	Preferred Stock w/Warrants	\$180,634,000
2/ 12/19/2008	Pacific City Financial Corporation	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$16,200,000
2/ 12/23/2008	Pacific Coast Bankers' Bancshares	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$11,600,000
2/ 1/16/2009	Pacific Coast National Bancorp	San Clemente	CA	Preferred Stock w/ Exercised Warrants	4,120,000
2/ 12/23/2008	Pacific Commerce Bank	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$4,060,000
1/30/2009	Peninsula Bank Holding Co.	Palo Alto	CA	Preferred Stock w/Warrants	6,000,000
1/30/2009	Plumas Bancorp	Quincy	CA	Preferred Stock w/Warrants	11,949,000
2/ 2/20/2009	Premier Service Bank	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$4,000,000
2,5 11/20/2009	Presidio Bank	San Francisco	CA	Preferred Stock w/ Exercised Warrants	\$10,800,000
2/ 1/16/2009	Redwood Capital Bancorp	Eureka	CA	Preferred Stock w/ Exercised Warrants	3,800,000
2/ 12/23/2008	Saigon National Bank	Westminster	CA	Preferred Stock w/ Exercised Warrants	\$1,549,000
2/ 2/13/2009	Santa Clara Valley Bank, N.A.	Santa Paula	CA	Preferred Stock w/ Exercised Warrants	\$2,900,000
12/19/2008	Santa Lucia Bancorp	Atascadero	CA	Preferred Stock w/Warrants	\$4,000,000
2/ 12/23/2008	Seacoast Commerce Bank	Chula Vista	CA	Preferred Stock w/ Exercised Warrants	\$1,800,000
2/ 1/9/2009	Security Business Bancorp	San Diego	CA	Preferred Stock w/ Exercised Warrants	\$5,803,000
2/ 1/9/2009	Security California Bancorp	Riverside	CA	Preferred Stock w/ Exercised Warrants	\$6,815,000
2/ 2/20/2009	Sonoma Valley Bancorp	Sonoma	CA	Preferred Stock w/ Exercised Warrants	\$8,653,000
12/19/2008	Summit State Bank	Santa Rosa	CA	Preferred Stock w/Warrants	\$8,500,000
12/12/2008	<i>SVB Financial Group</i>	<i>Santa Clara</i>	CA	<i>Preferred Stock w/Warrants</i>	<i>\$235,000,000</i>
2/ 2/20/2009	The Private Bank of California	Los Angeles	CA	Preferred Stock w/ Exercised Warrants	\$5,450,000
11/14/2008	UCBH Holdings, Inc.	San Francisco	CA	Preferred Stock w/Warrants	\$298,737,000
2/ 2/20/2009	United American Bank	San Mateo	CA	Preferred Stock w/ Exercised Warrants	\$8,700,000
2/ 2/6/2009	US Metro Bank	Garden Grove	CA	Preferred Stock w/ Exercised Warrants	2,861,000
2/ 1/30/2009	Valley Commerce Bancorp	Visalia	CA	Preferred Stock w/ Exercised Warrants	7,700,000
2/ 1/9/2009	Valley Community Bank	Pleasanton	CA	Preferred Stock w/ Exercised Warrants	\$5,500,000
10/24/2008	<i>Wells Fargo & Company</i>	<i>San Francisco</i>	CA	<i>Preferred Stock w/Warrants</i>	<i>\$25,000,000,000</i>

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/13/2009	<i>Westamerica Bancorporation</i>	<i>San Rafael</i>	CA	<i>Preferred Stock w/Warrants</i>	\$83,726,000
2/ 12/23/2008	Western Community Bancshares, Inc.	Palm Desert	CA	Preferred Stock w/ Exercised Warrants	\$7,290,000
12/12/2008	Wilshire Bancorp, Inc.	Los Angeles	CA	Preferred Stock w/Warrants	\$62,158,000
	California Total: 72		CA		
2/ 3/27/2009	Alpine Banks of Colorado	Glenwood Springs	CO	Preferred Stock w/ Exercised Warrants	\$70,000,000
2/ 1/30/2009	Bankers' Bank of the West Bancorp, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	12,639,000
12/19/2008	CoBiz Financial Inc.	Denver	CO	Preferred Stock w/Warrants	\$64,450,000
2/ 2/13/2009	ColoEast Bankshares, Inc.	Lamar	CO	Preferred Stock w/ Exercised Warrants	\$10,000,000
2/ 2/27/2009	Columbine Capital Corp.	Buena Vista	CO	Preferred Stock w/ Exercised Warrants	\$2,260,000
4 12/29/2009	FBHC Holding Company	Boulder	CO	Subordinated Debentures w/ Exercised Warrants	\$3,035,000
2/ 3/6/2009	First Southwest Bancorporation, Inc.	Alamosa	CO	Preferred Stock w/ Exercised Warrants	\$5,500,000
2/ 2/6/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock w/ Exercised Warrants	8,559,000
2,6 12/11/2009	First Western Financial, Inc.	Denver	CO	Preferred Stock	\$11,881,000
2/ 5/29/2009	Grand Mountain Bancshares, Inc.	Granby	CO	Preferred Stock w/ Exercised Warrants	\$3,076,000
2/ 4/3/2009	Millennium Bancorp, Inc.	Edwards	CO	Preferred Stock w/ Exercised Warrants	\$7,260,000
2/ 4/17/2009	Omega Capital Corp.	Lakewood	CO	Preferred Stock w/ Exercised Warrants	\$2,816,000
4,5 9/25/2009	Steele Street Bank Corporation	Denver	CO	Subordinated Debentures w/ Exercised Warrants	\$11,019,000
	Colorado Total: 12		CO		
2/ 2/27/2009	BNC Financial Group, Inc.	New Canaan	CT	Preferred Stock w/ Exercised Warrants	\$4,797,000
12/12/2008	First Litchfield Financial Corporation	Litchfield	CT	Preferred Stock w/Warrants	\$10,000,000
6/26/2009	Hartford Financial Services Group, Inc.	Hartford	CT	Preferred Stock w/ Warrants	\$3,400,000,000
3/13/2009	Salisbury Bancorp, Inc.	Lakeville	CT	Preferred Stock w/Warrants	\$8,816,000
2/ 3/27/2009	SBT Bancorp, Inc.	Simsbury	CT	Preferred Stock w/ Exercised Warrants	\$4,000,000
12/19/2008	The Connecticut Bank and Trust Company	Hartford	CT	Preferred Stock w/Warrants	\$5,448,000
11/21/2008	Webster Financial Corporation	Waterbury	CT	Preferred Stock w/Warrants	\$400,000,000
	Connecticut Total: 7		CT		
2/ 3/13/2009	IBW Financial Corporation	Washington	DC	Preferred Stock w/ Exercised Warrants	\$6,000,000
	Washington D.C.: 1		DC		
12/12/2008	The Bancorp, Inc.	Wilmington	DE	Preferred Stock w/Warrants	\$45,220,000
12/12/2008	Wilmington Trust Corporation	Wilmington	DE	Preferred Stock w/Warrants	\$330,000,000
1/23/2009	WSFS Financial Corporation	Wilmington	DE	Preferred Stock w/ Warrants	52,625,000
	Delaware Total: 4		DE		
2/ 3/13/2009	<i>1st United Bancorp, Inc.</i>	<i>Boca Raton</i>	FL	<i>Preferred Stock w/ Exercised Warrants</i>	<i>\$10,000,000</i>
2/ 1/23/2009	Alarion Financial Services, Inc.	Ocala	FL	Preferred Stock w/ Exercised Warrants	6,514,000
4,5/ 6/19/2009	Biscayne Bancshares, Inc.	Coconut Grove	FL	Subordinated Debentures w/ Exercised Warrants	\$6,400,000
11/21/2008	<i>Centerstate Banks of Florida Inc.</i>	<i>Davenport</i>	FL	<i>Preferred Stock w/Warrants</i>	<i>\$27,875,000</i>
12/5/2008	Coastal Banking Company, Inc.	Fernandina Beach	FL	Preferred Stock w/Warrants	\$9,950,000
2/ 2/6/2009	Community Holding Company of Florida, Inc.	Miramar Beach	FL	Preferred Stock w/ Exercised Warrants	1,050,000
12/23/2008	First Community Bank Corporation of America	Pinellas Park	FL	Preferred Stock w/ Warrants	\$10,685,000
2/ 1/30/2009	First Southern Bancorp, Inc.	Boca Raton	FL	Preferred Stock w/ Exercised Warrants	10,900,000
2/ 7/24/2009	Florida Bank Group, Inc.	Tampa	FL	Preferred Stock w/ Warrants	\$20,471,000
2/ 2/20/2009	Florida Business BancGroup, Inc.	Tampa	FL	Preferred Stock w/ Exercised Warrants	\$9,495,000
12/5/2008	FPB Bancorp, Inc.	Port St. Lucie	FL	Preferred Stock w/Warrants	\$5,800,000
4,5 9/25/2009	GulfSouth Private Bank	Destin	FL	Subordinated Debentures w/ Exercised Warrants	\$7,500,000
2/ 6/26/2009	Gulfstream Bancshares, Inc.	Stuart	FL	Preferred Stock w/ Exercised Warrants	\$7,500,000
2/ 3/6/2009	Highlands Independent Bancshares, Inc.	Sebring	FL	Preferred Stock w/ Exercised Warrants	\$6,700,000
2/ 3/6/2009	Marine Bank & Trust Company	Vero Beach	FL	Preferred Stock w/ Exercised Warrants	\$3,000,000
2/ 3/27/2009	Naples Bancorp, Inc.	Naples	FL	Preferred Stock w/ Exercised Warrants	\$4,000,000
2/ 3/6/2009	Pinnacle Bank Holding Company, Inc.	Orange City	FL	Preferred Stock w/ Exercised Warrants	\$4,389,000
2/ 3/20/2009	Premier Bank Holding Company	Tallahassee	FL	Preferred Stock w/ Exercised Warrants	\$9,500,000
2/ 3/6/2009	Regent Bancorp, Inc.	Davie	FL	Preferred Stock w/ Exercised Warrants	\$9,982,000
12/19/2008	Seacoast Banking Corporation of Florida	Stuart	FL	Preferred Stock w/Warrants	\$50,000,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/ 1/23/2009	Seaside National Bank & Trust	Orlando	FL	Preferred Stock w/ Exercised Warrants	5,677,000
12/5/2008	TIB Financial Corp	Naples	FL	Preferred Stock w/Warrants	\$37,000,000
2/ 8/7/2009	U.S. Century Bank	Miami	FL	Preferred Stock w/ Exercised Warrants	\$50,236,000
	Florida Total: 23		FL		
2/ 6/26/2009	Alliance Bancshares, Inc.	Dalton	GA	Preferred Stock w/ Exercised Warrants	\$2,986,000
11/21/2008	Ameris Bancorp	Moultrie	GA	Preferred Stock w/Warrants	\$52,000,000
2/ 2/20/2009	CBB Bancorp	Cartersville	GA	Preferred Stock w/ Exercised Warrants	\$2,644,000
2,6 12/29/2009	CBB Bancorp	Cartersville	GA	Preferred Stock	\$1,753,000
3/ 3/6/2009	Citizens Bancshares Corporation	Atlanta	GA	Preferred Stock	\$7,462,000
1/9/2009	Colony Bankcorp, Inc.	Fitzgerald	GA	Preferred Stock w/ Warrants	\$28,000,000
2/ 3/27/2009	CSRA Bank Corp.	Wrens	GA	Preferred Stock w/ Exercised Warrants	\$2,400,000
12/19/2008	Fidelity Southern Corporation	Atlanta	GA	Preferred Stock w/Warrants	\$48,200,000
2/ 3/13/2009	First Intercontinental Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	\$6,398,000
2/ 5/4/2009	Gateway Bancshares, Inc.	Ringgold	GA	Preferred Stock w/ Exercised Warrants	\$6,000,000
2/ 2/6/2009	Georgia Commerce Bancshares, Inc.	Atlanta	GA	Preferred Stock w/ Exercised Warrants	8,700,000
2/ 5/1/2009	Georgia Primary Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$4,500,000
2/ 2/20/2009	Hamilton State Bancshares, Inc.	Hoschton	GA	Preferred Stock w/ Exercised Warrants	\$7,000,000
2/ 2/20/2009	Liberty Shares, Inc.	Hinesville	GA	Preferred Stock w/ Exercised Warrants	\$17,280,000
2/ 1/30/2009	Metro City Bank	Doraville	GA	Preferred Stock w/ Exercised Warrants	7,700,000
2/ 2/27/2009	Midtown Bank & Trust Company	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$5,222,000
2 9/25/2009	Mountain Valley Bancshares, Inc.	Cleveland	GA	Preferred Stock w/ Exercised Warrants	\$3,300,000
2/ 5/4/2009	One Georgia Bank	Atlanta	GA	Preferred Stock w/ Exercised Warrants	\$5,500,000
2/ 3/6/2009	PeoplesSouth Bancshares, Inc.	Colquitt	GA	Preferred Stock w/ Exercised Warrants	\$12,325,000
2,5/ 6/19/2009	RCB Financial Corporation	Rome	GA	Preferred Stock w/ Exercised Warrants	\$8,900,000
2/ 7/17/2009	SouthCrest Financial Group, Inc.	Fayetteville	GA	Preferred Stock w/ Exercised Warrants	\$12,900,000
11/14/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/Warrants	\$3,500,000,000
12/31/2008	SunTrust Banks, Inc.	Atlanta	GA	Preferred Stock w/ Warrants	\$1,350,000,000
12/19/2008	Synovus Financial Corp.	Columbus	GA	Preferred Stock w/Warrants	\$967,870,000
2/ 1/9/2009	The Queensborough Company	Louisville	GA	Preferred Stock w/ Exercised Warrants	\$12,000,000
2/ 4/17/2009	Tifton Banking Company	Tifton	GA	Preferred Stock w/ Exercised Warrants	\$3,800,000
4/ 5/22/2009	United Bank Corporation	Barnesville	GA	Subordinated Debentures w/ Exercised Warrants	\$14,400,000
12/5/2008	United Community Banks, Inc.	Blairsville	GA	Preferred Stock w/Warrants	\$180,000,000
	Georgia Total: 26		GA		
1/9/2009	Central Pacific Financial Corp.	Honolulu	HI	Preferred Stock w/ Warrants	\$135,000,000
	Hawaii Total: 1		HI		
2/ 2/27/2009	Green Circle Investments, Inc.	Clive	IA	Preferred Stock w/ Exercised Warrants	\$2,400,000
12/19/2008	Heartland Financial USA, Inc.	Dubuque	IA	Preferred Stock w/Warrants	\$81,698,000
2/6/2009	MidWest One Financial Group, Inc.	Iowa City	IA	Preferred Stock w/Warrants	16,000,000
2/ 2/27/2009	National Bancshares, Inc.	Bettendorf	IA	Preferred Stock w/ Exercised Warrants	\$24,664,000
1/9/2009	North Central Bancshares, Inc.	Fort Dodge	IA	Preferred Stock w/ Warrants	\$10,200,000
4/ 5/22/2009	Premier Financial Corp	Dubuque	IA	Subordinated Debentures w/ Exercised Warrants	\$6,349,000
2/ 4/3/2009	Titonka Bancshares, Inc	Titonka	IA	Preferred Stock w/ Exercised Warrants	\$2,117,000
2/ 5/29/2009	Two Rivers Financial Group	Burlington	IA	Preferred Stock w/ Exercised Warrants	\$12,000,000
12/31/2008	West Bancorporation, Inc.	West Des Moines	IA	Preferred Stock w/ Warrants	\$36,000,000
	Iowa Total: 9		IA		
2/ 2/27/2009	D.L. Evans Bancorp	Burley	ID	Preferred Stock w/ Exercised Warrants	\$19,891,000
2/ 1/16/2009	Idaho Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	6,900,000
12/19/2008	Intermountain Community Bancorp	Sandpoint	ID	Preferred Stock w/Warrants	\$27,000,000
2/ 1/16/2009	Syringa Bancorp	Boise	ID	Preferred Stock w/ Exercised Warrants	8,000,000
	Idaho Total: 4		ID		
2/ 4/24/2009	Allied First Bancorp, Inc.	Oswego	IL	Preferred Stock w/ Exercised Warrants	\$3,652,000
2,5/ 7/10/2009	Bancorp Financial, Inc.	Oak Brook	IL	Preferred Stock w/ Exercised Warrants	\$13,669,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/ 12/19/2008	Bridgeview Bancorp, Inc.	Bridgeview	IL	Preferred Stock w/ Exercised Warrants	\$38,000,000
2/ 3/13/2009	Butler Point, Inc.	Catlin	IL	Preferred Stock w/ Exercised Warrants	\$607,000
2/ 5/29/2009	CB Holding Corp.	Aledo	IL	Preferred Stock w/ Exercised Warrants	\$4,114,000
2/ 7/31/2009	Chicago Shore Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$7,000,000
2/ 5/15/2009	Community Financial Shares, Inc.	Glen Ellyn	IL	Preferred Stock w/ Exercised Warrants	\$6,970,000
3/13/2009	Discover Financial Services	Riverwoods	IL	Preferred Stock w/Warrants	\$1,224,558,000
4/ 7/24/2009	First American Bank Corporation	Elk Grove Village	IL	Subordinated Debentures w/ Exercised Warrants	\$50,000,000
2/ 2/20/2009	First BancTrust Corporation	Paris	IL	Preferred Stock w/ Exercised Warrants	\$7,350,000
2/ 1/16/2009	First Bankers Trustshares, Inc.	Quincy	IL	Preferred Stock w/ Exercised Warrants	10,000,000
3/6/2009	First Busey Corporation	Urbana	IL	Preferred Stock w/Warrants	\$100,000,000
2 12/11/2009	First Community Financial Partners, Inc.	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$22,000,000
4 9/11/2009	First Eagle Bancshares, Inc.	Hanover Park	IL	Subordinated Debentures w/ Exercised Warrants	\$7,500,000
12/5/2008	First Midwest Bancorp, Inc.	Itasca	IL	Preferred Stock w/Warrants	\$193,000,000
2/ 5/15/2009	Foresight Financial Group, Inc.	Rockford	IL	Preferred Stock w/ Exercised Warrants	\$15,000,000
4/ 5/4/2009	Freeport Bancshares, Inc.	Freeport	IL	Subordinated Debentures w/ Exercised Warrants	\$3,000,000
2/ 5/1/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$4,000,000
2,6 11/13/2009	HPK Financial Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$5,000,000
3,4/ 5/15/2009	IBC Bancorp, Inc.	Chicago	IL	Subordinated Debentures	\$4,205,000
2/ 5/22/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$6,272,000
2,6 12/29/2009	Illinois State Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$4,000,000
4/ 6/19/2009	Manhattan Bancshares, Inc.	Manhattan	IL	Subordinated Debentures w/ Exercised Warrants	\$2,639,000
4/ 5/15/2009	Market Street Bancshares, Inc.	Mt. Vernon	IL	Subordinated Debentures w/ Exercised Warrants	\$20,300,000
2/ 12/19/2008	Marquette National Corporation	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$35,500,000
12/5/2008	MB Financial Inc.	Chicago	IL	Preferred Stock w/Warrants	\$196,000,000
2/ 6/19/2009	Merchants and Manufacturers Bank Corporation	Joliet	IL	Preferred Stock w/ Exercised Warrants	\$3,510,000
2/ 6/26/2009	Metropolitan Bank Group, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$71,526,000
2/ 4/10/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$2,040,000
2,6 11/20/2009	Metropolitan Capital Bancorp, Inc.	Chicago	IL	Preferred Stock	\$2,348,000
2/ 1/23/2009	Midland States Bancorp, Inc.	Effingham	IL	Preferred Stock w/ Exercised Warrants	10,189,000
12/5/2008	Midwest Banc Holdings, Inc.	Melrose Park	IL	Preferred Stock w/Warrants	\$84,784,000
2/ 6/26/2009	NC Bancorp, Inc.	Chicago	IL	Preferred Stock w/ Exercised Warrants	\$6,880,000
2/20/2009	Northern States Financial Corporation	Waukegan	IL	Preferred Stock w/Warrants	\$17,211,000
11/14/2008	Northern Trust Corporation	Chicago	IL	Preferred Stock w/Warrants	\$1,576,000,000
1/16/2009	Old Second Bancorp, Inc.	Aurora	IL	Preferred Stock w/ Warrants	73,000,000
3/ 2/6/2009	PGB Holdings, Inc.	Chicago	IL	Preferred Stock	3,000,000
3,4/ 5/4/2009	Premier Bancorp, Inc.	Wilmette	IL	Subordinated Debentures	\$6,784,000
1/23/2009	Princeton National Bancorp, Inc.	Princeton	IL	Preferred Stock w/ Warrants	25,083,000
1/30/2009	PrivateBancorp, Inc.	Chicago	IL	Preferred Stock w/Warrants	243,815,000
2/13/2009	QCR Holdings, Inc.	Moline	IL	Preferred Stock w/Warrants	\$38,237,000
2/ 1/23/2009	Southern Illinois Bancorp, Inc.	Carmi	IL	Preferred Stock w/ Exercised Warrants	5,000,000
2/ 4/24/2009	Standard Bancshares, Inc.	Hickory Hills	IL	Preferred Stock w/ Exercised Warrants	\$60,000,000
4/ 6/19/2009	Suburban Illinois Bancorp, Inc.	Elmhurst	IL	Subordinated Debentures w/ Exercised Warrants	\$15,000,000
2/ 4/10/2009	SV Financial, Inc.	Sterling	IL	Preferred Stock w/ Exercised Warrants	\$4,000,000
11/21/2008	Taylor Capital Group	Rosemont	IL	Preferred Stock w/Warrants	\$104,823,000
2/ 12/23/2008	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock w/ Exercised Warrants	\$6,855,000
2,6 12/29/2009	Western Illinois Bancshares Inc.	Monmouth	IL	Preferred Stock	\$4,567,000
12/19/2008	Wintrust Financial Corporation	Lake Forest	IL	Preferred Stock w/Warrants	\$250,000,000
Illinois Total: 47					
1/23/2009	1st Source Corporation	South Bend	IN	Preferred Stock w/ Warrants	111,000,000
2/ 1/30/2009	AMB Financial Corp.	Munster	IN	Preferred Stock w/ Exercised Warrants	3,674,000
2/ 3/6/2009	Blue River Bancshares, Inc.	Shelbyville	IN	Preferred Stock w/ Exercised Warrants	\$5,000,000
5/29/2009	Community Bank Shares of Indiana, Inc.	New Albany	IN	Preferred Stock w/ Warrants	\$19,468,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/ 12/19/2008	FFW Corporation	Wabash	IN	Preferred Stock w/ Exercised Warrants	\$7,289,000
2,5 11/13/2009	Fidelity Federal Bancorp	Evansville	IN	Preferred Stock w/ Exercised Warrants	\$6,657,000
2/20/2009	First Merchants Corporation	Muncie	IN	Preferred Stock w/Warrants	\$116,000,000
2,5 9/11/2009	Heartland Bancshares, Inc.	Franklin	IN	Preferred Stock w/ Exercised Warrants	\$7,000,000
12/19/2008	Horizon Bancorp	Michigan City	IN	Preferred Stock w/Warrants	\$25,000,000
2/ 4/24/2009	Indiana Bank Corp.	Dana	IN	Preferred Stock w/ Exercised Warrants	\$1,312,000
12/12/2008	Indiana Community Bancorp	Columbus	IN	Preferred Stock w/Warrants	\$21,500,000
2/27/2009	Integra Bank Corporation	Evansville	IN	Preferred Stock w/Warrants	\$83,586,000
2/27/2009	Lakeland Financial Corporation	Warsaw	IN	Preferred Stock w/Warrants	\$56,044,000
1/16/2009	MainSource Financial Group, Inc.	Greensburg	IN	Preferred Stock w/ Warrants	57,000,000
12/23/2008	MutualFirst Financial, Inc.	Muncie	IN	Preferred Stock w/ Warrants	\$32,382,000
12/12/2008	Old National Bancorp	Evansville	IN	Preferred Stock w/Warrants	\$100,000,000
2/ 5/22/2009	Universal Bancorp	Bloomfield	IN	Preferred Stock w/ Exercised Warrants	\$9,900,000
Indiana Total: 18			IN		
2/ 1/9/2009	American State Bancshares, Inc.	Great Bend	KS	Preferred Stock w/ Exercised Warrants	\$6,000,000
2/ 2/13/2009	Bern Bancshares, Inc.	Bern	KS	Preferred Stock w/ Exercised Warrants	\$985,000
12/5/2008	Blue Valley Ban Corp	Overland Park	KS	Preferred Stock w/Warrants	\$21,750,000
2/ 7/17/2009	Brotherhood Bancshares, Inc.	Kansas City	KS	Preferred Stock w/ Exercised Warrants	\$11,000,000
2/ 3/6/2009	Community Bancshares of Kansas, Inc.	Goff	KS	Preferred Stock w/ Exercised Warrants	\$500,000
2/ 1/30/2009	Equity Bancshares, Inc.	Wichita	KS	Preferred Stock w/ Exercised Warrants	8,750,000
2/ 3/20/2009	Farmers & Merchants Financial Corporation	Argonia	KS	Preferred Stock w/ Exercised Warrants	\$442,000
4/ 6/19/2009	Farmers Enterprises, Inc.	Great Bend	KS	Subordinated Debentures w/ Exercised Warrants	\$12,000,000
2/ 3/20/2009	Farmers State Bankshares, Inc.	Holton	KS	Preferred Stock w/ Exercised Warrants	\$700,000
2/ 12/19/2008	Fidelity Financial Corporation	Wichita	KS	Preferred Stock w/ Exercised Warrants	\$36,282,000
2/ 5/15/2009	First Community Bancshares, Inc	Overland Park	KS	Preferred Stock w/ Exercised Warrants	\$14,800,000
4,5/ 6/12/2009	First Financial Bancshares, Inc.	Lawrence	KS	Subordinated Debentures w/ Exercised Warrants	\$3,756,000
2/ 3/13/2009	Haviland Bancshares, Inc.	Haviland	KS	Preferred Stock w/ Exercised Warrants	\$425,000
2/ 1/16/2009	Morrill Bancshares, Inc.	Merriam	KS	Preferred Stock w/ Exercised Warrants	13,000,000
2/ 4/3/2009	Prairie Star Bancshares, Inc.	Olathe	KS	Preferred Stock w/ Exercised Warrants	\$2,800,000
2/ 2/6/2009	The Freeport State Bank	Harper	KS	Preferred Stock w/ Exercised Warrants	301,000
2/ 1/30/2009	UBT Bancshares, Inc.	Marysville	KS	Preferred Stock w/ Exercised Warrants	8,950,000
Kansas Total: 17			KS		
2/ 2/6/2009	Citizens Commerce Bancshares, Inc.	Versailles	KY	Preferred Stock w/ Exercised Warrants	6,300,000
12/19/2008	Citizens First Corporation	Bowling Green	KY	Preferred Stock w/Warrants	\$8,779,000
4/ 5/22/2009	Commonwealth Bancshares, Inc.	Louisville	KY	Subordinated Debentures w/ Exercised Warrants	\$20,400,000
1/9/2009	Farmers Capital Bank Corporation	Frankfort	KY	Preferred Stock w/ Warrants	\$30,000,000
2/ 12/19/2008	FCB Bancorp, Inc.	Louisville	KY	Preferred Stock w/ Exercised Warrants	\$9,294,000
1/9/2009	First Financial Service Corporation	Elizabethtown	KY	Preferred Stock w/ Warrants	\$20,000,000
2/ 2/13/2009	Hometown Bancshares, Inc.	Corbin	KY	Preferred Stock w/ Exercised Warrants	\$1,900,000
12/12/2008	HopFed Bancorp	Hopkinsville	KY	Preferred Stock w/Warrants	\$18,400,000
2/ 3/13/2009	Madison Financial Corporation	Richmond	KY	Preferred Stock w/ Exercised Warrants	\$3,370,000
11/21/2008	Porter Bancorp Inc.	Louisville	KY	Preferred Stock w/Warrants	\$35,000,000
2/13/2009	The Bank of Kentucky Financial Corporation	Crestview Hills	KY	Preferred Stock w/Warrants	\$34,000,000
2/ 2/6/2009	Todd Bancshares, Inc.	Hopkinsville	KY	Preferred Stock w/ Exercised Warrants	4,000,000
Kentucky Total: 12			KY		
2/ 3/20/2009	Citizens Bank & Trust Company	Covington	LA	Preferred Stock w/ Exercised Warrants	\$2,400,000
2/ 1/9/2009	Community Trust Financial Corporation	Ruston	LA	Preferred Stock w/ Exercised Warrants	\$24,000,000
4/ 5/29/2009	Fidelity Bancorp, Inc	Baton Rouge	LA	Subordinated Debentures w/ Exercised Warrants	\$3,942,000
2/ 8/28/2009	First Guaranty Bancshares, Inc.	Hammond	LA	Preferred Stock w/ Exercised Warrants	\$20,699,000
2/ 3/20/2009	First NBC Bank Holding Company	New Orleans	LA	Preferred Stock w/ Exercised Warrants	\$17,836,000
4/ 6/5/2009	First Trust Corporation	New Orleans	LA	Subordinated Debentures w/ Exercised Warrants	\$17,969,000
2/ 1/23/2009	FPB Financial Corp.	Hammond	LA	Preferred Stock w/ Exercised Warrants	3,240,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
12/5/2008	<i>Iberiabank Corporation</i>	<i>Lafayette</i>	<i>LA</i>	<i>Preferred Stock w/Warrants</i>	<i>\$90,000,000</i>
3/ 2/6/2009	Liberty Financial Services, Inc.	New Orleans	LA	Preferred Stock	5,645,000
1/9/2009	MidSouth Bancorp, Inc.	Lafayette	LA	Preferred Stock w/ Warrants	\$20,000,000
2/ 4/17/2009	Patterson Bancshares, Inc	Patterson	LA	Preferred Stock w/ Exercised Warrants	\$3,690,000
2/ 2/27/2009	PSB Financial Corporation	Many	LA	Preferred Stock w/ Exercised Warrants	\$9,270,000
12/19/2008	Whitney Holding Corporation	New Orleans	LA	Preferred Stock w/Warrants	\$300,000,000
Louisiana Total: 13			LA		
12/19/2008	<i>Berkshire Hills Bancorp, Inc.</i>	<i>Pittsfield</i>	<i>MA</i>	<i>Preferred Stock w/Warrants</i>	<i>\$40,000,000</i>
11/21/2008	Boston Private Financial Holdings, Inc.	Boston	MA	Preferred Stock w/Warrants	\$154,000,000
12/5/2008	Central Bancorp, Inc.	Somerville	MA	Preferred Stock w/Warrants	\$10,000,000
1/9/2009	<i>Independent Bank Corp.</i>	<i>Rockland</i>	<i>MA</i>	<i>Preferred Stock w/ Warrants</i>	<i>\$78,158,000</i>
2/ 12/23/2008	Leader Bancorp, Inc.	Arlington	MA	Preferred Stock w/ Exercised Warrants	\$5,830,000
12/12/2008	<i>LSB Corporation</i>	<i>North Andover</i>	<i>MA</i>	<i>Preferred Stock w/Warrants</i>	<i>\$15,000,000</i>
2/ 2/6/2009	Mercantile Capital Corp.	Boston	MA	Preferred Stock w/ Exercised Warrants	3,500,000
2/ 12/19/2008	OneUnited Bank	Boston	MA	Preferred Stock	\$12,063,000
10/24/2008	<i>State Street Corporation</i>	<i>Boston</i>	<i>MA</i>	<i>Preferred Stock w/Warrants</i>	<i>\$2,000,000,000</i>
2,5 2/11/2009	Wachusett Financial Services, Inc.	Clinton	MA	Preferred Stock w/ Exercised Warrants	\$12,000,000
12/19/2008	<i>Wainwright Bank & Trust Company</i>	<i>Boston</i>	<i>MA</i>	<i>Preferred Stock w/Warrants</i>	<i>\$22,000,000</i>
Massachusetts Total: 11			MA		
1/30/2009	Annapolis Bancorp, Inc.	Annapolis	MD	Preferred Stock w/Warrants	8,152,000
12/23/2008	BCSB Bancorp, Inc.	Baltimore	MD	Preferred Stock w/ Warrants	\$10,800,000
2/ 12/23/2008	Capital Bancorp, Inc.	Rockville	MD	Preferred Stock w/ Exercised Warrants	\$4,700,000
2/13/2009	Carrollton Bancorp	Baltimore	MD	Preferred Stock w/Warrants	\$9,201,000
12/23/2008	Cecil Bancorp, Inc.	Elkton	MD	Preferred Stock w/ Warrants	\$11,560,000
2 12/4/2009	Delmar Bancorp	Delmar	MD	Preferred Stock w/ Exercised Warrants	\$9,000,000
12/5/2008	<i>Eagle Bancorp, Inc.</i>	<i>Bethesda</i>	<i>MD</i>	<i>Preferred Stock w/Warrants</i>	<i>\$38,235,000</i>
1/30/2009	First United Corporation	Oakland	MD	Preferred Stock w/Warrants	30,000,000
2,3/ 7/17/2009	Harbor Bankshares Corporation	Baltimore	MD	Preferred Stock	\$6,800,000
2/ 2/27/2009	Howard Bancorp, Inc.	Ellicott City	MD	Preferred Stock w/ Exercised Warrants	\$5,983,000
2/ 3/27/2009	Maryland Financial Bank	Towson	MD	Preferred Stock w/ Exercised Warrants	\$1,700,000
2/ 1/30/2009	Monument Bank	Bethesda	MD	Preferred Stock w/ Exercised Warrants	4,734,000
12/5/2008	<i>Old Line Bancshares, Inc.</i>	<i>Bowie</i>	<i>MD</i>	<i>Preferred Stock w/Warrants</i>	<i>\$7,000,000</i>
2/ 12/19/2008	Patapsco Bancorp, Inc.	Dundalk	MD	Preferred Stock w/ Exercised Warrants	\$6,000,000
11/14/2008	Provident Bancshares Corp.	Baltimore	MD	Preferred Stock w/Warrants	\$151,500,000
2/ 1/9/2009	Rising Sun Bancorp	Rising Sun	MD	Preferred Stock w/ Exercised Warrants	\$5,983,000
12/5/2008	Sandy Springs Bancorp, Inc.	Olney	MD	Preferred Stock w/Warrants	\$83,094,000
11/21/2008	Severn Bancorp, Inc.	Annapolis	MD	Preferred Stock w/Warrants	\$23,393,000
1/9/2009	<i>Shore Bancshares, Inc.</i>	<i>Easton</i>	<i>MD</i>	<i>Preferred Stock w/ Warrants</i>	<i>\$25,000,000</i>
2/ 12/19/2008	Tri-County Financial Corporation	Waldorf	MD	Preferred Stock w/ Exercised Warrants	\$15,540,000
Maryland Total: 20			MD		
1/16/2009	Bar Harbor Bankshares/Bar Harbor Bank & Trust	Bar Harbor	ME	Preferred Stock w/ Warrants	18,751,000
2/ 1/30/2009	Katahdin Bankshares Corp.	Houlton	ME	Preferred Stock w/ Exercised Warrants	10,449,000
12/12/2008	Northeast Bancorp	Lewiston	ME	Preferred Stock w/Warrants	\$4,227,000
1/9/2009	The First Bancorp, Inc.	Damariscotta	ME	Preferred Stock w/ Warrants	\$25,000,000
Maine Total: 4			ME		
2/ 4/24/2009	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock w/ Exercised Warrants	\$1,635,000
2,6 12/18/2008	Birmingham Bloomfield Bancshares, Inc	Birmingham	MI	Preferred Stock	\$1,744,000
12/12/2008	Citizens Republic Bancorp, Inc.	Flint	MI	Preferred Stock w/Warrants	\$300,000,000
2,3/ 8/28/2009	First Independence Corporation	Detroit	MI	Preferred Stock	\$3,223,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
1/30/2009	Firstbank Corporation	Alma	MI	Preferred Stock w/Warrants	33,000,000
1/30/2009	Flagstar Bancorp, Inc.	Troy	MI	Preferred Stock w/Warrants	266,657,000
12/12/2008	Independent Bank Corporation	Ionia	MI	Preferred Stock w/Warrants	\$72,000,000
4/24/2009	Mackinac Financial Corporation / mBank	Manistique	MI	Preferred Stock w/Warrants	\$11,000,000
5/15/2009	Mercantile Bank Corporation	Grand Rapids	MI	Preferred Stock w/ Warrants	\$21,000,000
2/6/2009	Monarch Community Bancorp, Inc.	Coldwater	MI	Preferred Stock w/Warrants	6,785,000
1/16/2009	United Bancorp, Inc.	Tecumseh	MI	Preferred Stock w/ Warrants	20,600,000
2 12/18/2009	Valley Financial Group	Saginaw	MI	Preferred Stock w/ Exercised Warrants	\$1,300,000
Michigan Total: 11			MI		
4/ 6/26/2009	Alliance Financial Services Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$12,000,000
2/ 8/14/2009	Bank Financial Services, Inc.	Edan Prairie	MN	Preferred Stock w/ Exercised Warrants	\$1,004,000
4,5 11/13/2009	Community Pride Bank Corporation	Ham Lake	MN	Subordinated Debentures w/ Exercised Warrants	\$4,400,000
2/ 1/23/2009	Crosstown Holding Company	Blaine	MN	Preferred Stock w/ Exercised Warrants	10,650,000
4/ 6/19/2009	Duke Financial Group, Inc.	Minneapolis	MN	Subordinated Debentures w/ Exercised Warrants	\$12,000,000
4,5/ 7/31/2009	Financial Services of Winger, Inc.	Winger	MN	Subordinated Debentures w/ Exercised Warrants	\$3,742,000
2/ 5/22/2009	First Advantage Bancshares Inc.	Coon Rapids	MN	Preferred Stock w/ Exercised Warrants	\$1,177,000
4/ 7/17/2009	Great River Holding Company	Baxter	MN	Subordinated Debentures w/ Exercised Warrants	\$8,400,000
12/23/2008	HMN Financial, Inc.	Rochester	MN	Preferred Stock w/ Warrants	\$26,000,000
2/ 2/20/2009	Market Bancorporation, Inc.	New Market	MN	Preferred Stock w/ Exercised Warrants	\$2,060,000
2 11/20/2009	McLeod Bancshares, Inc.	Shorewood	MN	Preferred Stock w/ Exercised Warrants	\$6,000,000
4,5/ 7/17/2009	Plato Holdings, Inc.	Saint Paul	MN	Subordinated Debentures w/ Exercised Warrants	\$2,500,000
2/ 2/27/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock w/ Exercised Warrants	\$4,960,000
2,6 12/29/2009	Private Bancorporation, Inc.	Minneapolis	MN	Preferred Stock	\$3,262,000
2/ 1/9/2009	Redwood Financial Inc.	Redwood Falls	MN	Preferred Stock w/ Exercised Warrants	\$2,995,000
4/ 6/26/2009	Stearns Financial Services, Inc.	St. Cloud	MN	Subordinated Debentures w/ Exercised Warrants	\$24,900,000
11/14/2008	TCF Financial Corporation	Wayzata	MN	Preferred Stock w/Warrants	\$361,172,000
11/14/2008	U.S. Bancorp	Minneapolis	MN	Preferred Stock w/Warrants	\$6,599,000,000
3,4/ 6/19/2009	University Financial Corp, Inc.	St. Paul	MN	Subordinated Debentures	\$11,926,000
Minnesota Total: 18			MN		
2/ 4/3/2009	BancStar, Inc.	Festus	MO	Preferred Stock w/ Exercised Warrants	\$8,600,000
2/ 3/6/2009	Blue Ride Bancshares, Inc.	Independence	MO	Preferred Stock w/ Exercised Warrants	\$12,000,000
2/ 4/24/2009	Business Bancshares, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$15,000,000
2/ 1/23/2009	Calvert Financial Corporation	Ashland	MO	Preferred Stock w/ Exercised Warrants	1,037,000
4 10/23/2009	Cardinal Bancorp II, Inc.	Washington	MO	Subordinated Debentures w/ Exercised Warrants	\$6,251,000
1/9/2009	Centrue Financial Corporation	St. Louis	MO	Preferred Stock w/ Warrants	\$32,668,000
2/ 5/29/2009	Citizens Bancshares Co.	Chillicothe	MO	Preferred Stock w/ Exercised Warrants	\$24,990,000
4/ 5/22/2009	Diamond Bancorp, Inc.	Washington	MO	Subordinated Debentures w/ Exercised Warrants	\$20,445,000
2/ 1/16/2009	Dickinson Financial Corporation II	Kansas City	MO	Preferred Stock w/ Exercised Warrants	146,053,000
12/19/2008	Enterprise Financial Services Corp.	St. Louis	MO	Preferred Stock w/Warrants	\$35,000,000
4/ 5/22/2009	F & C Bancorp, Inc.	Holden	MO	Subordinated Debentures w/ Exercised Warrants	\$2,993,000
2/ 12/31/2008	First Banks, Inc.	Clayton	MO	Preferred Stock w/ Exercised Warrants	\$295,400,000
2/ 4/3/2009	Fortune Financial Corporation	Arnold	MO	Preferred Stock w/ Exercised Warrants	\$3,100,000
2/ 5/22/2009	Franklin Bancorp, Inc.	Washington	MO	Preferred Stock w/ Exercised Warrants	\$5,097,000
12/5/2008	Great Southern Bancorp	Springfield	MO	Preferred Stock w/Warrants	\$58,000,000
2/ 2/27/2009	Green City Bancshares, Inc.	Green City	MO	Preferred Stock w/ Exercised Warrants	\$651,000
2/ 2/13/2009	Gregg Bancshares, Inc.	Ozark	MO	Preferred Stock w/ Exercised Warrants	\$825,000
1/30/2009	Guaranty Federal Bancshares, Inc.	Springfield	MO	Preferred Stock w/Warrants	17,000,000
12/19/2008	Hawthorn Bancshares, Inc.	Lee's Summit	MO	Preferred Stock w/Warrants	\$30,255,000
4/ 5/4/2009	Investors Financial Corporation of Pettis County, Inc.	Sedalia	MO	Subordinated Debentures w/ Exercised Warrants	\$4,000,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/ 3/20/2009	Kirksville Bancorp, Inc.	Kirksville	MO	Preferred Stock w/ Exercised Warrants	\$470,000
2/ 2/13/2009	Liberty Bancshares, Inc.	Springfield	MO	Preferred Stock w/ Exercised Warrants	\$21,900,000
2/ 2/13/2009	<i>Midwest Regional Bancorp, Inc.</i>	<i>Festus</i>	<i>MO</i>	<i>Preferred Stock w/ Exercised Warrants</i>	<i>\$700,000</i>
4/ 6/19/2009	NEMO Bancshares Inc.	Madison	MO	Subordinated Debentures w/ Exercised Warrants	\$2,330,000
1/16/2009	Pulaski Financial Corp	Creve Coeur	MO	Preferred Stock w/ Warrants	\$2,538,000
2/ 2/13/2009	Reliance Bancshares, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$40,000,000
2/ 2/13/2009	Security Bancshares of Pulaski County, Inc.	Waynesville	MO	Preferred Stock w/ Exercised Warrants	\$2,152,000
2/ 2/20/2009	Security State Bancshares, Inc.	Charleston	MO	Preferred Stock w/ Exercised Warrants	\$12,500,000
12/5/2008	Southern Missouri Bancorp, Inc.	Poplar Bluff	MO	Preferred Stock w/Warrants	\$9,550,000
2/ 3/13/2009	St. Johns Bancshares, Inc.	St. Louis	MO	Preferred Stock w/ Exercised Warrants	\$3,000,000
2/ 5/22/2009	The Landrum Company	Columbia	MO	Preferred Stock w/ Exercised Warrants	\$15,000,000
2/ 3/27/2009	Triad Bancorp, Inc.	Frontenac	MO	Preferred Stock w/ Exercised Warrants	\$3,700,000
Missouri Total: 32			MO		
2/ 2/20/2009	BancPlus Corporation	Ridgeland	MS	Preferred Stock w/ Exercised Warrants	\$48,000,000
2/ 1/23/2009	BankFirst Capital Corporation	Macon	MS	Preferred Stock w/ Exercised Warrants	15,500,000
1/9/2009	Cadence Financial Corporation	Starkville	MS	Preferred Stock w/ Warrants	\$44,000,000
2 9/11/2009	Community Bancshares of Mississippi	Brandon	MS	Preferred Stock w/ Exercised Warrants	\$52,000,000
2/ 6/5/2009	Covenant Financial Corporation	Clarksdale	MS	Preferred Stock w/ Exercised Warrants	\$5,000,000
2/ 2/13/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock w/ Exercised Warrants	\$1,173,000
2,6 12/29/2009	DeSoto County Bank	Horn Lake	MS	Preferred Stock	\$1,508,000
2/27/2009	First M&F Corporation	Kosciusko	MS	Preferred Stock w/Warrants	\$30,000,000
4 9/25/2009	Grand Financial Corporation	Hattiesburg	MS	Subordinated Debentures w/ Exercised Warrants	\$2,443,320
3,4 9/25/2009	Guaranty Capital Corporation	Belzoni	MS	Subordinated Debentures	\$14,000,000
2/ 2/20/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock w/ Exercised Warrants	\$1,998,000
2,6 12/29/2009	Lafayette Bancorp, Inc.	Oxford	MS	Preferred Stock	\$2,453,000
2,5/ 6/26/2009	Security Capital Corporation	Batesville	MS	Preferred Stock w/ Exercised Warrants	\$17,388,000
2/ 2/13/2009	State Capital Corporation	Greenwood	MS	Preferred Stock w/ Exercised Warrants	\$15,000,000
2/6/2009	The First Bancshares, Inc.	Hattiesburg	MS	Preferred Stock w/Warrants	5,000,000
11/21/2008	<i>Trustmark Corporation</i>	<i>Jackson</i>	<i>MS</i>	<i>Preferred Stock w/Warrants</i>	<i>\$215,000,000</i>
Mississippi Total: 13			MS		
11/14/2008	1st FS Corporation	Hendersonville	NC	Preferred Stock w/Warrants	\$16,369,000
1/23/2009	AB&T Financial Corporation	Gastonia	NC	Preferred Stock w/ Warrants	3,500,000
10/24/2008	<i>Bank of America Corporation</i>	<i>Charlotte</i>	<i>NC</i>	<i>Preferred Stock w/Warrants</i>	<i>\$15,000,000,000</i>
1 / 1/9/2009	<i>Bank of America Corporation</i>	<i>Charlotte</i>	<i>NC</i>	<i>Preferred Stock w/ Warrants</i>	<i>\$10,000,000,000</i>
2/ 1/16/2009	Bank of Commerce	Charlotte	NC	Preferred Stock w/ Exercised Warrants	3,000,000
12/5/2008	Bank of North Carolina	Thomasville	NC	Preferred Stock w/Warrants	\$31,260,000
4/17/2009	Bank of the Carolinas Corporation	Mocksville	NC	Preferred Stock w/Warrants	\$13,179,000
11/14/2008	<i>BB&T Corp.</i>	<i>Winston-Salem</i>	<i>NC</i>	<i>Preferred Stock w/Warrants</i>	<i>\$3,133,640,000</i>
12/12/2008	Capital Bank Corporation	Raleigh	NC	Preferred Stock w/Warrants	\$41,279,000
1/9/2009	Carolina Bank Holdings, Inc.	Greensboro	NC	Preferred Stock w/ Warrants	\$16,000,000
2/6/2009	Carolina Trust Bank	Lincolnton	NC	Preferred Stock w/Warrants	4,000,000
12/12/2008	Citizens South Banking Corporation	Gastonia	NC	Preferred Stock w/Warrants	\$20,500,000
1/9/2009	Crescent Financial Corporation	Cary	NC	Preferred Stock w/ Warrants	\$24,900,000
1/16/2009	ECB Bancorp, Inc./East Carolina Bank	Engelhard	NC	Preferred Stock w/ Warrants	17,949,000
2/ 2/6/2009	F & M Financial Corporation	Salisbury	NC	Preferred Stock w/ Exercised Warrants	17,000,000
1/9/2009	First Bancorp	Troy	NC	Preferred Stock w/ Warrants	\$65,000,000
2/13/2009	FNB United Corp.	Asheboro	NC	Preferred Stock w/Warrants	\$51,500,000
2/ 8/21/2009	KS Bancorp, Inc.	Smithfield	NC	Preferred Stock w/ Exercised Warrants	\$4,000,000
2,3,5/ 6/26/2009	M&F Bancorp, Inc.	Durham	NC	Preferred Stock	\$11,735,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
12/12/2008	NewBridge Bancorp	Greensboro	NC	Preferred Stock w/Warrants	\$52,372,000
1/30/2009	Oak Ridge Financial Services, Inc.	Oak Ridge	NC	Preferred Stock w/Warrants	7,700,000
12/23/2008	Peoples Bancorp of North Carolina, Inc.	Newton	NC	Preferred Stock w/ Warrants	\$25,054,000
2,5 10/2/2009	Providence Bank	Rocky Mount	NC	Preferred Stock w/ Exercised Warrants	\$4,000,000
2 10/30/2009	Randolph Bank & Trust Company	Asheboro	NC	Preferred Stock w/ Exercised Warrants	\$6,229,000
2/ 1/9/2009	Sound Banking Company	Morehead City	NC	Preferred Stock w/ Exercised Warrants	\$3,070,000
12/5/2008	Southern Community Financial Corp.	Winston-Salem	NC	Preferred Stock w/Warrants	\$42,750,000
2/ 1/9/2009	Surrey Bancorp	Mount Airy	NC	Preferred Stock w/ Exercised Warrants	\$2,000,000
2/ 2/6/2009	The Bank of Currituck	Moyock	NC	Preferred Stock w/ Exercised Warrants	4,021,000
2/ 12/23/2008	The Little Bank, Incorporated	Kinston	NC	Preferred Stock w/ Exercised Warrants	\$7,500,000
2/ 5/1/2009	Union Bank & Trust Company	Oxford	NC	Preferred Stock w/ Exercised Warrants	\$3,194,000
2,6 12/18/2008	Union Bank & Trust Company	Oxford	NC	Preferred Stock	\$2,997,000
2/ 12/23/2008	Uwharrie Capital Corp	Albemarle	NC	Preferred Stock w/ Exercised Warrants	\$10,000,000
1/16/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	36,000,000
7/24/2009	Yadkin Valley Financial Corporation	Elkin	NC	Preferred Stock w/ Warrants	\$13,312,000
North Carolina Total: 31			NC		
2/ 5/22/2009	Blackridge Financial, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	\$5,000,000
2/ 1/16/2009	BNCCORP, Inc.	Bismarck	ND	Preferred Stock w/ Exercised Warrants	20,093,000
4/ 5/1/2009	Security State Bank Holding-Company	Jamestown	ND	Subordinated Debentures w/Exercised Warrants	\$10,750,000
2/ 1/16/2009	State Bankshares, Inc.	Fargo	ND	Preferred Stock w/ Exercised Warrants	50,000,000
North Dakota Total: 4			ND		
2/ 1/30/2009	Adbanc, Inc	Ogallala	NE	Preferred Stock w/ Exercised Warrants	12,720,000
4/ 8/21/2009	AmFirst Financial Services, Inc.	McCook	NE	Subordinated Debentures w/ Exercised Warrants	\$5,000,000
2/ 2/6/2009	Banner County Bank Corporation	Harrisburg	NE	Preferred Stock w/ Exercised Warrants	795,000
2/ 1/30/2009	Country Bank Shares, Inc.	Milford	NE	Preferred Stock w/ Exercised Warrants	7,525,000
2/ 2/6/2009	First Express of Nebraska, Inc.	Gering	NE	Preferred Stock w/ Exercised Warrants	5,000,000
2/ 2/27/2009	First Gothenburg Bancshares, Inc.	Gothenburg	NE	Preferred Stock w/ Exercised Warrants	\$7,570,000
4 12/11/2009	Nationwide Bankshares, Inc.	West Point	NE	Subordinated Debentures w/ Exercised Warrants	\$2,000,000
2/ 3/27/2009	Pathway Bancorp	Cairo	NE	Preferred Stock w/ Exercised Warrants	\$3,727,000
4,5 9/4/2009	The State Bank of Bartley	Bartley	NE	Subordinated Debentures w/ Exercised Warrants	\$1,697,000
Nebraska Total: 9			NE		
2/ 2/6/2009	Centrix Bank & Trust	Bedford	NH	Preferred Stock w/ Exercised Warrants	7,500,000
2/ 3/20/2009	First Colebrook Bancorp, Inc.	Colebrook	NH	Preferred Stock w/ Exercised Warrants	\$4,500,000
2/ 2/20/2009	Guaranty Bancorp, Inc.	Woodsville	NH	Preferred Stock w/ Exercised Warrants	\$6,920,000
2/ 12/19/2008	Monadnock Bancorp, Inc.	Peterborough	NH	Preferred Stock w/ Exercised Warrants	\$1,834,000
1/16/2009	New Hampshire Thrift Bancshares, Inc.	Newport	NH	Preferred Stock w/ Warrants	10,000,000
2/ 1/30/2009	Northway Financial, Inc.	Berlin	NH	Preferred Stock w/ Exercised Warrants	10,000,000
New Hampshire Total: 6			NH		
12/23/2008	1st Constitution Bancorp	Cranbury	NJ	Preferred Stock w/ Warrants	\$12,000,000
1/9/2009	Center Bancorp, Inc.	Union	NJ	Preferred Stock w/ Warrants	\$10,000,000
12/23/2008	Central Jersey Bancorp	Oakhurst	NJ	Preferred Stock w/ Warrants	\$11,300,000
3/ 4/10/2009	City National Bancshares Corporation	Newark	NJ	Preferred Stock	\$9,439,000
1/30/2009	Community Partners Bancorp	Middletown	NJ	Preferred Stock w/Warrants	9,000,000
2/ 5/22/2009	Fort Lee Federal Savings Bank	Fort Lee	NJ	Preferred Stock w/ Exercised Warrants	\$1,300,000
2/ 5/4/2009	Highlands State Bank	Vernon	NJ	Preferred Stock w/ Exercised Warrants	\$3,091,000
2,6 12/22/2008	Highlands State Bank	Vernon	NJ	Preferred Stock	\$2,359,000
2/ 1/30/2009	Hilltop Community Bancorp, Inc.	Summit	NJ	Preferred Stock w/ Exercised Warrants	4,000,000
2,5 9/18/2009	IA Bancorp, Inc.	Iselin	NJ	Preferred Stock w/ Exercised Warrants	\$5,976,000
2/6/2009	Lakeland Bancorp, Inc.	Oak Ridge	NJ	Preferred Stock w/Warrants	59,000,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/ 5/15/2009	Northern State Bank	Closter	NJ	Preferred Stock w/ Exercised Warrants	\$1,341,000
2,6 12/18/2008	Northern State Bank	Closter	NJ	Preferred Stock	\$1,230,000
1/16/2009	<i>OceanFirst Financial Corp.</i>	<i>Toms River</i>	<i>NJ</i>	<i>Preferred Stock w/ Warrants</i>	<i>38,263,000</i>
1/30/2009	Parke Bancorp, Inc.	Sewell	NJ	Preferred Stock w/Warrants	16,288,000
2/ 2/6/2009	Pascack Community Bank	Westwood	NJ	Preferred Stock w/ Exercised Warrants	3,756,000
1/9/2009	Peapack-Gladstone Financial Corporation	Gladstone	NJ	Preferred Stock w/ Warrants	\$28,685,000
1/16/2009	<i>Somerset Hills Bancorp</i>	<i>Bernardsville</i>	<i>NJ</i>	<i>Preferred Stock w/ Warrants</i>	<i>7,414,000</i>
1/30/2009	Stewardship Financial Corporation	Midland Park	NJ	Preferred Stock w/Warrants	10,000,000
1/9/2009	<i>Sun Bancorp, Inc.</i>	<i>Vineland</i>	<i>NJ</i>	<i>Preferred Stock w/ Warrants</i>	<i>\$89,310,000</i>
12/5/2008	Unity Bancorp, Inc.	Clinton	NJ	Preferred Stock w/Warrants	\$20,649,000
11/14/2008	<i>Valley National Bancorp</i>	<i>Wayne</i>	<i>NJ</i>	<i>Preferred Stock w/Warrants</i>	<i>\$300,000,000</i>
New Jersey Total: 20			NJ		
4/ 6/19/2009	Century Financial Services Corporation	Santa Fe	NM	Subordinated Debentures w/ Exercised Warrants	\$10,000,000
2/ 3/27/2009	Trinity Capital Corporation	Los Alamos	NM	Preferred Stock w/ Exercised Warrants	\$35,539,000
2,5 12/29/2009	Union Financial Corporation	Albuquerque	NM	Preferred Stock w/ Exercised Warrants	\$2,179,000
New Mexico Total: 3			NM		
2/ 3/13/2009	Bank of George	Las Vegas	NV	Preferred Stock w/ Exercised Warrants	\$2,672,000
11/21/2008	Western Alliance Bancorporation	Las Vegas	NV	Preferred Stock w/Warrants	\$140,000,000
Nevada Total: 2			NV		
12/19/2008	<i>Alliance Financial Corporation</i>	<i>Syracuse</i>	<i>NY</i>	<i>Preferred Stock w/Warrants</i>	<i>\$26,918,000</i>
1/9/2009	<i>American Express Company</i>	<i>New York</i>	<i>NY</i>	<i>Preferred Stock w/ Warrants</i>	<i>\$3,388,890,000</i>
10/24/2008	<i>Bank of New York Mellon Corporation</i>	<i>New York</i>	<i>NY</i>	<i>Preferred Stock w/Warrants</i>	<i>\$3,000,000,000</i>
2/ 4/17/2009	BNB Financial Services Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$7,500,000
3/ 1/16/2009	Carver Bancorp, Inc	New York	NY	Preferred Stock	18,980,000
2/ 2/27/2009	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$3,000,000
2,6 12/22/2008	Catskill Hudson Bancorp, Inc	Rock Hill	NY	Preferred Stock w/ Exercised Warrants	\$3,500,000
12/31/2008	CIT Group Inc.	New York	NY	Preferred Stock w/ Warrants	\$2,330,000,000
10/24/2008	Citigroup Inc.	New York	NY	Preferred Stock w/Warrants	\$25,000,000,000
12/23/2008	Financial Institutions, Inc.	Warsaw	NY	Preferred Stock w/ Warrants	\$37,515,000
3/ 3/13/2009	First American International Corp.	Brooklyn	NY	Preferred Stock	\$17,000,000
11/21/2008	<i>First Niagara Financial Group</i>	<i>Lockport</i>	<i>NY</i>	<i>Preferred Stock w/Warrants</i>	<i>\$184,011,000</i>
12/19/2008	<i>Flushing Financial Corporation</i>	<i>Lake Success</i>	<i>NY</i>	<i>Preferred Stock w/Warrants</i>	<i>\$70,000,000</i>
12/23/2008	Intervest Bancshares Corporation	New York	NY	Preferred Stock w/ Warrants	\$25,000,000
10/24/2008	<i>JPMorgan Chase & Co.</i>	<i>New York</i>	<i>NY</i>	<i>Preferred Stock w/Warrants</i>	<i>\$25,000,000,000</i>
12/23/2008	M&T Bank Corporation	Buffalo	NY	Preferred Stock w/ Warrants	\$600,000,000
10/24/2008	<i>Morgan Stanley</i>	<i>New York</i>	<i>NY</i>	<i>Preferred Stock w/Warrants</i>	<i>\$10,000,000,000</i>
2/ 1/9/2009	New York Private Bank & Trust Corporation	New York	NY	Preferred Stock w/ Exercised Warrants	\$267,274,000
9/11/2009	Pathfinder Bancorp, Inc.	Oswego	NY	Preferred Stock w/ Warrants	\$6,771,000
12/12/2008	<i>Signature Bank</i>	<i>New York</i>	<i>NY</i>	<i>Preferred Stock w/Warrants</i>	<i>\$120,000,000</i>
12/5/2008	State Bancorp, Inc.	Jericho	NY	Preferred Stock w/Warrants	\$36,842,000
12/23/2008	Sterling Bancorp	New York	NY	Preferred Stock w/ Warrants	\$42,000,000
12/19/2008	The Elmira Savings Bank, FSB	Elmira	NY	Preferred Stock w/Warrants	\$9,090,000
10/24/2008	<i>The Goldman Sachs Group, Inc.</i>	<i>New York</i>	<i>NY</i>	<i>Preferred Stock w/Warrants</i>	<i>\$10,000,000,000</i>
New York Total: 23			NY		
2/ 5/1/2009	CenterBank	Milford	OH	Preferred Stock w/ Exercised Warrants	\$2,250,000
12/5/2008	Central Federal Corporation	Fairlawn	OH	Preferred Stock w/Warrants	\$7,225,000
2/ 12/23/2008	Community Investors Bancorp, Inc.	Bucyrus	OH	Preferred Stock w/ Exercised Warrants	\$2,600,000
12/31/2008	Fifth Third Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$3,408,000,000
1/23/2009	First Citizens Banc Corp	Sandusky	OH	Preferred Stock w/ Warrants	23,184,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
12/5/2008	First Defiance Financial Corp.	Defiance	OH	Preferred Stock w/Warrants	\$37,000,000
12/23/2008	First Financial Bancorp	Cincinnati	OH	Preferred Stock w/ Warrants	\$80,000,000
3/13/2009	First Place Financial Corp.	Warren	OH	Preferred Stock w/Warrants	\$72,927,000
1/9/2009	<i>FirstMerit Corporation</i>	<i>Akron</i>	<i>OH</i>	<i>Preferred Stock w/ Warrants</i>	<i>\$125,000,000</i>
11/14/2008	Huntington Bancshares	Columbus	OH	Preferred Stock w/Warrants	\$1,398,071,000
11/14/2008	KeyCorp	Cleveland	OH	Preferred Stock w/Warrants	\$2,500,000,000
1/9/2009	<i>LCNB Corp.</i>	<i>Lebanon</i>	<i>OH</i>	<i>Preferred Stock w/ Warrants</i>	<i>\$13,400,000</i>
12/12/2008	LNB Bancorp Inc.	Lorain	OH	Preferred Stock w/Warrants	\$25,223,000
12/23/2008	Park National Corporation	Newark	OH	Preferred Stock w/ Warrants	\$100,000,000
1/30/2009	Peoples Bancorp Inc.	Marietta	OH	Preferred Stock w/Warrants	39,000,000
2/ 12/23/2008	TCNB Financial Corp.	Dayton	OH	Preferred Stock w/ Exercised Warrants	\$2,000,000
2/ 5/15/2009	Western Reserve Bancorp, Inc	Medina	OH	Preferred Stock w/ Exercised Warrants	\$4,700,000
Ohio Total: 17			OH		
2/ 3/6/2009	AmeriBank Holding Company	Collinsville	OK	Preferred Stock w/ Exercised Warrants	\$2,492,000
2/ 4/24/2009	Grand Capital Corporation	Tulsa	OK	Preferred Stock w/ Exercised Warrants	\$4,000,000
2/ 2/27/2009	Regent Capital Corporation	Nowata	OK	Preferred Stock w/ Exercised Warrants	\$2,655,000
12/5/2008	Southwest Bancorp, Inc.	Stillwater	OK	Preferred Stock w/Warrants	\$70,000,000
2/ 3/27/2009	Spirit BankCorp, Inc.	Bristow	OK	Preferred Stock w/ Exercised Warrants	\$30,000,000
Oklahoma Total: 5			OK		
2/ 12/23/2008	Capital Pacific Bancorp	Portland	OR	Preferred Stock w/ Exercised Warrants	\$4,000,000
2/ 4/24/2009	Oregon Bancorp, Inc.	Salem	OR	Preferred Stock w/ Exercised Warrants	\$3,216,000
2/13/2009	PremierWest Bancorp	Medford	OR	Preferred Stock w/Warrants	\$41,400,000
11/14/2008	Umpqua Holdings Corp.	Portland	OR	Preferred Stock w/Warrants	\$214,181,000
Oregon Total: 4			OR		
12/19/2008	AmeriServ Financial, Inc	Johnstown	PA	Preferred Stock w/Warrants	\$21,000,000
2/ 6/12/2009	Berkshire Bancorp, Inc.	Wyomissing	PA	Preferred Stock w/ Exercised Warrants	\$2,892,000
2,5 12/18/2009	Centric Financial Corporation	Harrisburg	PA	Preferred Stock w/ Exercised Warrants	\$6,056,000
1/16/2009	Citizens & Northern Corporation	Wellsboro	PA	Preferred Stock w/ Warrants	26,440,000
1/9/2009	Codorus Valley Bancorp, Inc.	York	PA	Preferred Stock w/ Warrants	\$16,500,000
2/ 3/27/2009	Colonial American Bank	West Conshohocken	PA	Preferred Stock w/ Exercised Warrants	\$574,000
1/30/2009	DNB Financial Corporation	Downingtown	PA	Preferred Stock w/Warrants	11,750,000
12/23/2008	Emclair Financial Corp.	Emlenton	PA	Preferred Stock w/ Warrants	\$7,500,000
2/ 6/12/2009	Enterprise Financial Services Group, Inc.	Allison Park	PA	Preferred Stock w/ Exercised Warrants	\$4,000,000
1/9/2009	<i>F.N.B. Corporation</i>	<i>Hermitage</i>	<i>PA</i>	<i>Preferred Stock w/ Warrants</i>	<i>\$100,000,000</i>
12/12/2008	Fidelity Bancorp, Inc.	Pittsburgh	PA	Preferred Stock w/Warrants	\$7,000,000
2/ 2/20/2009	First Priority Financial Corp.	Malvern	PA	Preferred Stock w/ Exercised Warrants	\$4,579,000
2,6 12/18/2008	First Priority Financial Corp.	Malvern	PA	Preferred Stock	\$4,596,000
2/ 1/30/2009	First Resource Bank	Exton	PA	Preferred Stock w/ Exercised Warrants	2,600,000
2,6 12/11/2009	First Resource Bank	Exton	PA	Preferred Stock	\$2,417,000
12/23/2008	Fulton Financial Corporation	Lancaster	PA	Preferred Stock w/ Warrants	\$376,500,000
2/ 2/6/2009	Hyperion Bank	Philadelphia	PA	Preferred Stock w/ Exercised Warrants	1,552,000
7/10/2009	Lincoln National Corporation	Radnor	PA	Preferred Stock w/ Warrants	\$950,000,000
2 12/29/2009	Mainline Bancorp, Inc.	Edensburg	PA	Preferred Stock w/ Exercised Warrants	\$4,500,000
2/ 2/13/2009	Meridian Bank	Devon	PA	Preferred Stock w/ Exercised Warrants	\$6,200,000
2,6 12/11/2009	Meridian Bank	Devon	PA	Preferred Stock	\$6,335,000
12/19/2008	Mid Penn Bancorp, Inc.	Millersburg	PA	Preferred Stock w/Warrants	\$10,000,000
12/12/2008	National Penn Bancshares, Inc.	Boyetown	PA	Preferred Stock w/Warrants	\$150,000,000
12/23/2008	Parkvale Financial Corporation	Monroeville	PA	Preferred Stock w/ Warrants	\$31,762,000
2/ 4/17/2009	Penn Liberty Financial Corp.	Wayne	PA	Preferred Stock w/ Exercised Warrants	\$9,960,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/20/2009	Royal Bancshares of Pennsylvania, Inc.	Narberth	PA	Preferred Stock w/Warrants	\$30,407,000
1/16/2009	S&T Bancorp	Indiana	PA	Preferred Stock w/ Warrants	108,676,000
2/ 1/23/2009	Stonebridge Financial Corp.	West Chester	PA	Preferred Stock w/ Exercised Warrants	10,973,000
12/12/2008	Susquehanna Bancshares, Inc.	Lititz	PA	Preferred Stock w/Warrants	\$300,000,000
12/31/2008	The PNC Financial Services Group Inc.	Pittsburgh	PA	Preferred Stock w/ Warrants	\$7,579,200,000
2/ 2/27/2009	The Victory Bank	Limerick	PA	Preferred Stock w/ Exercised Warrants	\$541,000
2,6 12/11/2009	The Victory Bank	Limerick	PA	Preferred Stock	\$1,505,000
2/ 2/27/2009	TriState Capital Holdings, Inc.	Pittsburgh	PA	Preferred Stock w/ Exercised Warrants	\$23,000,000
12/19/2008	VIST Financial Corp.	Wyomissing	PA	Preferred Stock w/Warrants	\$25,000,000
2/ 4/24/2009	York Traditions Bank	York	PA	Preferred Stock w/ Exercised Warrants	\$4,871,000
Pennsylvania Total: 31			PA		
1/16/2009	First BanCorp	San Juan	PR	Preferred Stock w/ Warrants	400,000,000
12/5/2008	Popular, Inc.	San Juan	PR	Preferred Stock w/Warrants	\$935,000,000
Puerto Rico: 2			PR		
12/19/2008	<i>Bancorp Rhode Island, Inc.</i>	<i>Providence</i>	<i>RI</i>	<i>Preferred Stock w/Warrants</i>	<i>\$30,000,000</i>
2/ 1/9/2009	Independence Bank	East Greenwich	RI	Preferred Stock w/ Exercised Warrants	\$1,065,000
Rhode Island: 2			RI		
2,5 12/29/2009	Atlantic Bancshares, Inc.	Bluffton	SC	Preferred Stock w/ Exercised Warrants	\$2,000,000
2/ 2/13/2009	BankGreenville	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$1,000,000
2/ 3/27/2009	Clover Community Bankshares, Inc.	Clover	SC	Preferred Stock w/ Exercised Warrants	\$3,000,000
2,5/ 8/28/2009	CoastalSouth Bancshares, Inc.	Hilton Head Island	SC	Preferred Stock w/ Exercised Warrants	\$16,015,000
2/ 1/9/2009	Congaree Bancshares, Inc.	Cayce	SC	Preferred Stock w/ Exercised Warrants	\$3,285,000
11/21/2008	First Community Corporation	Lexington	SC	Preferred Stock w/Warrants	\$11,350,000
12/5/2008	First Financial Holdings Inc.	Charleston	SC	Preferred Stock w/Warrants	\$65,000,000
2/ 3/6/2009	First Reliance Bancshares, Inc.	Florence	SC	Preferred Stock w/ Exercised Warrants	\$15,349,000
2/ 1/9/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock w/ Exercised Warrants	\$9,000,000
2,6 12/11/2009	GrandSouth Bancorporation	Greenville	SC	Preferred Stock	\$6,319,000
2/ 1/30/2009	Greer Bancshares Incorporated	Greer	SC	Preferred Stock w/ Exercised Warrants	9,993,000
3/6/2009	HCSB Financial Corporation	Loris	SC	Preferred Stock w/Warrants	\$12,895,000
2/ 4/24/2009	Peoples Bancorporation, Inc.	Easley	SC	Preferred Stock w/ Exercised Warrants	\$12,660,000
3/13/2009	Provident Community Bankshares, Inc.	Rock Hill	SC	Preferred Stock w/Warrants	\$9,266,000
2/ 2/13/2009	Regional Bankshares, Inc.	Hartsville	SC	Preferred Stock w/ Exercised Warrants	\$1,500,000
1/16/2009	<i>SCBT Financial Corporation</i>	<i>Columbia</i>	<i>SC</i>	<i>Preferred Stock w/ Warrants</i>	<i>64,779,000</i>
12/19/2008	Security Federal Corporation	Aiken	SC	Preferred Stock w/Warrants	\$18,000,000
12/5/2008	South Financial Group, Inc.	Greenville	SC	Preferred Stock w/Warrants	\$347,000,000
2/27/2009	Southern First Bancshares, Inc.	Greenville	SC	Preferred Stock w/Warrants	\$17,299,000
4,5 8/28/2009	TCB Corporation	Greenwood	SC	Subordinated Debentures w/ Exercised Warrants	\$9,720,000
12/19/2008	Tidelands Bancshares, Inc	Mt. Pleasant	SC	Preferred Stock w/Warrants	\$14,448,000
South Carolina Total: 20			SC		
11/21/2008	<i>HF Financial Corp.</i>	<i>Sioux Falls</i>	<i>SD</i>	<i>Preferred Stock w/Warrants</i>	<i>\$25,000,000</i>
2/ 2/6/2009	Stockmens Financial Corporation	Rapid City	SD	Preferred Stock w/ Exercised Warrants	15,568,000
South Dakota: 2			SD		
2/ 2/27/2009	Avenue Financial Holdings, Inc.	Nashville	TN	Preferred Stock w/ Exercised Warrants	\$7,400,000
2/ 2/6/2009	CedarStone Bank	Lebanon	TN	Preferred Stock w/ Exercised Warrants	3,564,000
2/ 3/20/2009	Community First Bancshares Inc.	Union City	TN	Preferred Stock w/ Exercised Warrants	\$20,000,000
2/ 2/27/2009	Community First Inc.	Columbia	TN	Preferred Stock w/ Exercised Warrants	\$17,806,000
2/ 1/30/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock w/ Exercised Warrants	4,609,000
2,6 11/6/2009	F & M Bancshares, Inc.	Trezevant	TN	Preferred Stock	\$3,535,000
2/ 2/13/2009	F&M Financial Corporation	Clarksville	TN	Preferred Stock w/ Exercised Warrants	\$17,243,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/ 6/26/2009	First Alliance Bancshares, Inc.	Cordova	TN	Preferred Stock w/ Exercised Warrants	\$3,422,000
2,5 12/22/2009	First Freedom Bancshares, Inc.	Lebanon	TN	Preferred Stock w/ Exercised Warrants	\$8,700,000
11/14/2008	First Horizon National Corporation	Memphis	TN	Preferred Stock w/Warrants	\$866,540,000
1/9/2009	First Security Group, Inc.	Chattanooga	TN	Preferred Stock w/ Warrants	\$33,000,000
4/ 7/17/2009	First South Bancorp, Inc.	Lexington	TN	Subordinated Debentures w/ Exercised Warrants	\$50,000,000
2/ 3/6/2009	Germantown Capital Corporation, Inc.	Germantown	TN	Preferred Stock w/ Exercised Warrants	\$4,967,000
12/23/2008	Green Bankshares, Inc.	Greeneville	TN	Preferred Stock w/ Warrants	\$72,278,000
2/ 12/23/2008	<i>Magna Bank</i>	<i>Memphis</i>	<i>TN</i>	<i>Preferred Stock w/ Exercised Warrants</i>	<i>\$13,795,000</i>
2/ 3/6/2009	Merchants and Planters Bancshares, Inc.	Toone	TN	Preferred Stock w/ Exercised Warrants	\$1,881,000
2/ 3/13/2009	Moneytree Corporation	Lenoir City	TN	Preferred Stock w/ Exercised Warrants	\$9,516,000
2/ 1/23/2009	Moscow Bancshares, Inc.	Moscow	TN	Preferred Stock w/ Exercised Warrants	6,216,000
2/ 3/20/2009	Peoples Bancshares of TN, Inc	Madisonville	TN	Preferred Stock w/ Exercised Warrants	\$3,900,000
12/12/2008	Pinnacle Financial Partners, Inc.	Nashville	TN	Preferred Stock w/Warrants	\$95,000,000
2/ 5/15/2009	Southern Heritage Bancshares, Inc.	Cleveland	TN	Preferred Stock w/ Exercised Warrants	\$4,862,000
12/19/2008	Tennessee Commerce Bancorp, Inc.	Franklin	TN	Preferred Stock w/Warrants	\$30,000,000
2/ 12/23/2008	Tennessee Valley Financial Holdings, Inc.	Oak Ridge	TN	Preferred Stock w/ Exercised Warrants	\$3,000,000
3/ 4/3/2009	Tri-State Bank of Memphis	Memphis	TN	Preferred Stock	\$2,795,000
2/ 4/3/2009	TriSummit Bank	Kingsport	TN	Preferred Stock w/ Exercised Warrants	\$2,765,000
2,6 12/22/2008	TriSummit Bank	Kingsport	TN	Preferred Stock	\$4,237,000
	Tennessee Total: 24		TN		
2/ 3/6/2009	BOH Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$10,000,000
2/ 2/27/2009	Central Bancorp, Inc.	Garland	TX	Preferred Stock w/ Exercised Warrants	\$22,500,000
2/ 1/30/2009	Central Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	5,800,000
2/ 2/20/2009	Central Community Corporation	Temple	TX	Preferred Stock w/ Exercised Warrants	\$22,000,000
11/14/2008	Comerica Inc.	Dallas	TX	Preferred Stock w/Warrants	\$2,250,000,000
12/5/2008	Encore Bancshares Inc.	Houston	TX	Preferred Stock w/Warrants	\$34,000,000
2/ 3/6/2009	Farmers & Merchants Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$11,000,000
2/ 6/26/2009	FC Holdings, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$21,042,000
2/ 6/26/2009	Fidelity Resources Company	Plano	TX	Preferred Stock w/ Exercised Warrants	\$3,000,000
2/ 2/27/2009	First State Bank of Mobeetie	Mobeetie	TX	Preferred Stock w/ Exercised Warrants	\$731,000
2/ 3/6/2009	First Texas BHC, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$13,533,000
4/ 4/24/2009	<i>Frontier Bancshares, Inc.</i>	<i>Austin</i>	<i>TX</i>	<i>Subordinated Debentures w/Exercised Warrants</i>	<i>\$3,000,000</i>
2/ 3/27/2009	IBT Bancorp, Inc.	Irving	TX	Preferred Stock w/ Exercised Warrants	\$2,295,000
12/23/2008	International Bancshares Corporation	Laredo	TX	Preferred Stock w/ Warrants	\$216,000,000
2,5 12/4/2009	Liberty Bancshares, Inc.	Fort Worth	TX	Preferred Stock w/ Exercised Warrants	\$6,500,000
2/ 2/6/2009	Lone Star Bank	Houston	TX	Preferred Stock w/ Exercised Warrants	3,072,000
1/16/2009	MetroCorp Bancshares, Inc.	Houston	TX	Preferred Stock w/ Warrants	45,000,000
2/ 3/27/2009	MS Financial, Inc.	Kingwood	TX	Preferred Stock w/ Exercised Warrants	\$7,723,000
4/ 5/1/2009	OSB Financial Services, Inc.	Orange	TX	Subordinated Debentures w/Exercised Warrants	\$6,100,000
2/ 12/19/2008	Patriot Bancshares, Inc.	Houston	TX	Preferred Stock w/ Exercised Warrants	\$26,038,000
2/ 12/19/2008	Plains Capital Corporation	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$87,631,000
4/ 6/26/2009	Signature Bancshares, Inc.	Dallas	TX	Subordinated Debentures w/ Exercised Warrants	\$1,700,000
2/ 3/13/2009	Sovereign Bancshares, Inc.	Dallas	TX	Preferred Stock w/ Exercised Warrants	\$18,215,000
12/12/2008	<i>Sterling Bancshares, Inc.</i>	<i>Houston</i>	<i>TX</i>	<i>Preferred Stock w/Warrants</i>	<i>\$125,198,000</i>
2/ 1/16/2009	TCB Holding Company, Texas Community Bank	The Woodlands	TX	Preferred Stock w/ Exercised Warrants	11,730,000
1/16/2009	<i>Texas Capital Bancshares, Inc.</i>	<i>Dallas</i>	<i>TX</i>	<i>Preferred Stock w/ Warrants</i>	<i>75,000,000</i>
2/ 1/9/2009	Texas National Bancorporation	Jacksonville	TX	Preferred Stock w/ Exercised Warrants	\$3,981,000
2/ 8/7/2009	The ANB Corporation	Terrell	TX	Preferred Stock w/ Exercised Warrants	\$20,000,000
2/ 1/16/2009	Treaty Oak Bancorp, Inc.	Austin	TX	Preferred Stock w/ Exercised Warrants	3,268,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
2/ 4/24/2009	Vision Bank - Texas	Richardson	TX	Preferred Stock w/ Exercised Warrants	\$1,500,000
Texas Total: 30			TX		
2/ 12/23/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock w/ Exercised Warrants	\$4,767,000
2,6 12/18/2008	Cache Valley Banking Company	Logan	UT	Preferred Stock	\$4,640,000
2/ 2/27/2009	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$11,800,000
2,6 12/22/2008	Medallion Bank	Salt Lake City	UT	Preferred Stock w/ Exercised Warrants	\$9,698,000
11/14/2008	Zions Bancorporation	Salt Lake City	UT	Preferred Stock w/Warrants	\$1,400,000,000
Utah Total: 3			UT		
1/9/2009	C&F Financial Corporation	West Point	VA	Preferred Stock w/ Warrants	\$20,000,000
11/14/2008	<i>Capital One Financial Corporation</i>	<i>McLean</i>	VA	<i>Preferred Stock w/Warrants</i>	<i>\$3,555,199,000</i>
1/30/2009	Central Virginia Bankshares, Inc.	Powhatan	VA	Preferred Stock w/Warrants	11,385,000
2/ 12/23/2008	Citizens Community Bank	South Hill	VA	Preferred Stock w/ Exercised Warrants	\$3,000,000
12/19/2008	Community Bankers Trust Corporation	Glen Allen	VA	Preferred Stock w/Warrants	\$17,680,000
12/19/2008	Community Financial Corporation	Staunton	VA	Preferred Stock w/Warrants	\$12,643,000
1/9/2009	Eastern Virginia Bankshares, Inc.	Tappahannock	VA	Preferred Stock w/ Warrants	\$24,000,000
2/ 1/23/2009	Farmers Bank	Windsor	VA	Preferred Stock w/ Exercised Warrants	8,752,000
4/3/2009	First Capital Bancorp, Inc.	Glen Allen	VA	Preferred Stock w/Warrants	\$10,958,000
11/21/2008	<i>First Community Bankshares Inc.</i>	<i>Bluefield</i>	VA	<i>Preferred Stock w/Warrants</i>	<i>\$41,500,000</i>
2/ 2/6/2009	First Market Bank, FSB	Richmond	VA	Preferred Stock w/ Exercised Warrants	33,900,000
2/ 3/13/2009	First National Corporation	Strasburg	VA	Preferred Stock w/ Exercised Warrants	\$13,900,000
12/31/2008	Hampton Roads Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Warrants	\$80,347,000
2,5 9/25/2009	Heritage Bankshares, Inc.	Norfolk	VA	Preferred Stock w/ Exercised Warrants	\$10,103,000
2,5 9/25/2009	HomeTown Bankshares Corporation	Roanoke	VA	Preferred Stock w/ Exercised Warrants	\$10,000,000
1/30/2009	<i>Middleburg Financial Corporation</i>	<i>Middleburg</i>	VA	<i>Preferred Stock w/Warrants</i>	<i>22,000,000</i>
12/19/2008	<i>Monarch Financial Holdings, Inc.</i>	<i>Chesapeake</i>	VA	<i>Preferred Stock w/Warrants</i>	<i>\$14,700,000</i>
12/19/2008	StellarOne Corporation	Charlottesville	VA	Preferred Stock w/Warrants	\$30,000,000
12/12/2008	TowneBank	Portsmouth	VA	Preferred Stock w/Warrants	\$76,458,000
12/19/2008	<i>Union Bankshares Corporation</i>	<i>Bowling Green</i>	VA	<i>Preferred Stock w/Warrants</i>	<i>\$59,000,000</i>
2/ 1/16/2009	United Financial Banking Companies, Inc.	Vienna	VA	Preferred Stock w/ Exercised Warrants	5,658,000
12/12/2008	Valley Financial Corporation	Roanoke	VA	Preferred Stock w/Warrants	\$16,019,000
5/1/2009	Village Bank and Trust Financial Corp	Midlothian	VA	Preferred Stock w/Warrants	\$14,738,000
12/12/2008	Virginia Commerce Bancorp	Arlington	VA	Preferred Stock w/Warrants	\$71,000,000
2,5/ 6/12/2009	Virginia Company Bank	Newport News	VA	Preferred Stock w/ Exercised Warrants	\$4,700,000
2/ 1/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock w/ Exercised Warrants	6,633,000
2,6 10/30/2009	WashingtonFirst Bankshares, Inc.	Reston	VA	Preferred Stock	\$6,842,000
Virginia Total: 27			VA		
11/21/2008	Banner Corporation	Walla Walla	WA	Preferred Stock w/Warrants	\$124,000,000
11/21/2008	Cascade Financial Corporation	Everett	WA	Preferred Stock w/Warrants	\$38,970,000
11/21/2008	Columbia Banking System, Inc.	Tacoma	WA	Preferred Stock w/Warrants	\$76,898,000
12/23/2008	First Sound Bank	Seattle	WA	Preferred Stock w/ Warrants	\$7,400,000
11/21/2008	Heritage Financial Corporation	Olympia	WA	Preferred Stock w/Warrants	\$24,000,000
2/ 2/13/2009	Northwest Bancorporation, Inc.	Spokane	WA	Preferred Stock w/ Exercised Warrants	\$10,500,000
2/ 2/13/2009	Northwest Commercial Bank	Lakewood	WA	Preferred Stock w/ Exercised Warrants	\$1,992,000
12/12/2008	Pacific International Bancorp	Seattle	WA	Preferred Stock w/Warrants	\$6,500,000
2/ 2/13/2009	Peoples Bancorp	Lynden	WA	Preferred Stock w/ Exercised Warrants	\$18,000,000
2/ 1/23/2009	Pierce County Bancorp	Tacoma	WA	Preferred Stock w/ Exercised Warrants	6,800,000
2/ 1/16/2009	Puget Sound Bank	Bellevue	WA	Preferred Stock w/ Exercised Warrants	4,500,000
2,5 10/23/2009	Regents Bancshares, Inc.	Vancouver	WA	Preferred Stock w/ Exercised Warrants	\$12,700,000
12/5/2008	Sterling Financial Corporation	Spokane	WA	Preferred Stock w/Warrants	\$303,000,000

TARP Capital Purchase Program Recipients

Date	Name of Institution	City	State	Investment Type	Investment
12/23/2008	Timberland Bancorp, Inc.	Hoquiam	WA	Preferred Stock w/ Warrants	\$16,641,000
2/ 1/30/2009	W.T.B. Financial Corporation	Spokane	WA	Preferred Stock w/ Exercised Warrants	110,000,000
1/16/2009	Washington Banking Company/ Whidbey Island Bank	Oak Harbor	WA	Preferred Stock w/ Warrants	26,380,000
11/14/2008	<i>Washington Federal Inc.</i>	<i>Seattle</i>	<i>WA</i>	<i>Preferred Stock w/Warrants</i>	<i>\$200,000,000</i>
Washington Total: 17			WA		
1/30/2009	Anchor Bancorp Wisconsin Inc.	Madison	WI	Preferred Stock w/Warrants	110,000,000
11/21/2008	Associated Banc-Corp	Green Bay	WI	Preferred Stock w/Warrants	\$525,000,000
2/ 3/13/2009	Blackhawk Bancorp, Inc.	Beloit	WI	Preferred Stock w/ Exercised Warrants	\$10,000,000
4/ 5/15/2009	Boscobel Bancorp, Inc	Boscobel	WI	Subordinated Debentures w/ Exercised Warrants	\$5,586,000
4/ 5/15/2009	Brogan Bankshares, Inc.	Kaukauna	WI	Subordinated Debentures w/ Exercised Warrants	\$2,400,000
2/ 4/10/2009	Capital Commerce Bancorp, Inc.	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$5,100,000
4/ 5/15/2009	Deerfield Financial Corporation	Deerfield	WI	Subordinated Debentures w/ Exercised Warrants	\$2,639,000
2/ 1/16/2009	<i>First Manitowoc Bancorp, Inc.</i>	<i>Manitowoc</i>	<i>WI</i>	<i>Preferred Stock w/ Exercised Warrants</i>	<i>12,000,000</i>
2/ 2/13/2009	First Menasha Bancshares, Inc.	Neenah	WI	Preferred Stock w/ Exercised Warrants	\$4,797,000
2 12/18/2009	Layton Park Financial Group	Milwaukee	WI	Preferred Stock w/ Exercised Warrants	\$3,000,000
3/ 1/30/2009	Legacy Bancorp, Inc.	Milwaukee	WI	Preferred Stock	5,498,000
11/14/2008	Marshall & Ilsley Corporation	Milwaukee	WI	Preferred Stock w/Warrants	\$1,715,000,000
2/ 2/20/2009	Mid-Wisconsin Financial Services, Inc.	Medford	WI	Preferred Stock w/ Exercised Warrants	\$10,000,000
2/ 12/23/2008	Nicolet Bankshares, Inc.	Green Bay	WI	Preferred Stock w/ Exercised Warrants	\$14,964,000
2/ 3/6/2009	Park Bancorporation, Inc.	Madison	WI	Preferred Stock w/ Exercised Warrants	\$23,200,000
2,5 9/11/2009	PFSB Bancorporation, Inc.	Pigeon Falls	WI	Preferred Stock w/ Exercised Warrants	\$1,500,000
2/ 2/27/2009	Ridgestone Financial Services, Inc.	Brookfield	WI	Preferred Stock w/ Exercised Warrants	\$10,900,000
4/ 6/12/2009	River Valley Bancorporation, Inc.	Wausau	WI	Subordinated Debentures w/ Exercised Warrants	\$15,000,000
4/ 5/4/2009	Sword Financial Corporation	Horicon	WI	Subordinated Debentures w/ Exercised Warrants	\$13,644,000
2/ 1/16/2009	The Baraboo Bancorporation	Baraboo	WI	Preferred Stock w/ Exercised Warrants	20,749,000
2,5/ 6/26/2009	Waukesha Bankshares, Inc.	Waukesha	WI	Preferred Stock w/ Exercised Warrants	\$5,625,000
Wisconsin Total: 21			WI		
2/ 1/16/2009	<i>Centra Financial Holdings, Inc./Centra Bank, Inc.</i>	<i>Morgantown</i>	<i>WV</i>	<i>Preferred Stock w/ Exercised Warrants</i>	<i>15,000,000</i>
2/ 2/6/2009	First Bank of Charleston, Inc.	Charleston	WV	Preferred Stock w/ Exercised Warrants	3,345,000
10/2/2009	Premier Financial Bancorp, Inc.	Huntington	WV	Preferred Stock w/ Warrants	\$22,252,000
12/5/2008	<i>Wesbanco Bank Inc.</i>	<i>Wheeling</i>	<i>WV</i>	<i>Preferred Stock w/Warrants</i>	<i>\$75,000,000</i>
West Virginia Total: 4			WV		
2/ 2/20/2009	Crazy Woman Creek Bancorp, Inc.	Buffalo	WY	Preferred Stock w/ Exercised Warrants	\$3,100,000
2/ 2/13/2009	Financial Security Corporation	Basin	WY	Preferred Stock w/ Exercised Warrants	\$5,000,000
Wyoming Total: 2			WY		

1/ This transaction was included in previous Transaction Reports with Merrill Lynch & Co., Inc. listed as the qualifying institution and a 10/24/2008 transaction date, footnoted to indicate that settlement was deferred pending merger. The purchase of Merrill Lynch by Bank of America was completed on 1/1/2009, and this transaction under the CPP was funded on 1/9/2009.

2/ Privately-held qualified financial institution; Treasury received a warrant to purchase additional shares of preferred stock, which it exercised immediately.

3/ To promote community development financial institutions (CDFIs), Treasury did not require warrants as part of its investment.

4/ Subchapter S corporation; Treasury received a warrant to purchase additional subordinated debentures, which it exercised immediately

5/ This institution participated in the expansion of CPP for small banks.

6/ This institution received an additional investment through the expansion of CPP for small banks